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Schedule of Fees *

NEW CLIENTS:

| Initial comprehensive consultation (first year only), including: ✓ Determination of aid eligibility ✓ Completion of the Free Application for Federal Student Aid (FAFSA), if require ✓ Special circumstances guidance, if required ✓ Corrections to the Student Aid Report (SAR) ✓ 12 month Telephone Support ✓ Advise regarding student loans. | \$ 500.00 ed |
|---|--|
| FAFSA form completion for each additional family member | \$75.00 |
| CSS Profile completion (if required, per student) | \$150.00 |
| Additional Forms (if required) | \$100 (min) depending on complexity |
| RETURNING CLIENTS: | |
| Subsequent annual consultation and/or FAFSA preparation ✓ You pay the initial consultation fee only once per family. ✓ After the first visit, all immediate family members will be treated as return clien ✓ Subsequent year consultations include all of the services of the initial consultation | |
| FAFSA completion for each additional family member - renewals only | \$75.00 |
| FAFSA completion for rising freshmen | \$250.00 |
| CSS Profile completion (if required, per student) | \$150.00 (min.) |
| Additional Forms (if required) | \$100 (min) |
| * College Financial Aid services are provided free of charge as part of our se | rvice for |

^c College Financial Aid services are provided free of charge as part of our service for clients who have investment accounts under management with Garretson Financial.

Payment is expected at time of appointment.

* Effective June 30, 2023

Garretson Financial Inc. 44 South 21st Street, 2nd Floor Kenilworth, NJ 07033

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