



*Schedule of Fees **

NEW CLIENTS:

Initial comprehensive consultation (first year only), including:	\$ 400.00
✓ <i>Determination of aid eligibility</i>	
✓ <i>Completion of the Free Application for Federal Student Aid (FAFSA), if required</i>	
✓ <i>Estimate of the parents' and student's personal income tax return</i>	
✓ <i>Special circumstances guidance, if required</i>	
✓ <i>Corrections to the Student Aid Report (SAR)</i>	
✓ <i>12 month Telephone Support</i>	
FAFSA form completion for each <u>additional</u> family member	50.00
CSS Profile completion (if required, per student)	125.00
Additional Forms (if required)	100.00 (min.)

RETURNING CLIENTS:

Subsequent annual consultation and/or FAFSA preparation	125.00
✓ <i>You pay the initial consultation fee only once per family.</i>	
✓ <i>After the first visit, all immediate family members will be treated as return clients.</i>	
✓ <i>Subsequent year consultations include all of the services of the initial consultation.</i>	
FAFSA completion for each <u>additional</u> family member	50.00
CSS Profile completion (if required, per student)	125.00
Additional Forms (if required)	100.00 (min.)

** College Financial Aid services are provided free of charge as part of our service for clients who have investment accounts under management with Garretson Financial.*

Payment is expected at time of appointment.

*** Effective June 15, 2015**

**Garretson Financial, Inc.
Phone 908-276-9140**

**44 South 21st Street, 2nd Floor
Fax 908-276-9114 financialaid@garretsonfinancial.com
www.GarretsonFinancial.com**

Kenilworth, NJ 07033