



Congratulations! Your account(s) have been set up for On-Line Access!

Follow the simple instructions below to access your accounts on line.

Go to www.GarretsonFinancial.com

Select **Client Login** (in the green header bar)

Login
Enter User ID Enter your **FIRST INITIAL, FIRST FOUR LETTERS OF YOUR LAST NAME and LAST FOUR DIGITS OF YOUR PRIMARY PHONE NUMBER** with no spaces or hyphens

Select **CONTINUE**

PASSWORD Enter the letters **TI** plus the 6 digit numeric date of birth of the primary participant on the account

Log In Example:

John Smith's telephone number is 555-123-4567, his date of birth is 01/01/56 and his account number is AB1234567. Investment Center ID would be [JSMIT4567](#) Password would be [TI010156](#).

NEW PASSWORD After successful log in, you will be prompted to enter a new password between eight and twelve characters including one number and one letter.

SECURITY You will be prompted to answer several security questions, choose an image and a personal phrase to complete the process.

If you have any questions, please call us! 908-276-9140

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